

ANNUAL ESAFON SUBSCRIPTION 2019 - 2020



If you are an Asset Manager, a Fund Manager, the Head of a Family Office or a Strategic Advisor, join

ESAFON – The European & Swiss Network of Asset and Fund Managers, Family Offices and Strategic Advisors

ESAFON is a Swiss registered non-profit association located in Switzerland that includes **family offices, institutional investors and best in class experts** addressing **global strategic impact investment** issues.

With 100 honorary members, the primary objective for **ESAFON** in 2019 is to help **family offices and institutional investors** increase **access, scalability and effectiveness** of their **Global Impact Investments**.

Thanks to **ESAFON** and its high profile expert network, **Family Offices, strong drivers of Impact Investing**, will learn **how to develop the strategic and practical tools to master the hard compiling process to due diligence and risk assessment**.

ESAFON members network with major international leaders through think tank meeting, workshop and social events including

The 4th Annual Global Impact Investing Conference, May 15th & 16th, 2019, Geneva

ESAFON has launched **The Swiss Impact Investment Initiative S3I** with the objective to gather **expertise to scale impact globally** from Switzerland.

This implies to transform the **Swiss Impact Investment Ecosystem** including **private banking, philanthropic foundations, family offices as well as pension funds and life insurance/re-insurance, NGO, Academia, & Government** to drive **economies of scale and collaboration amongst investors, intermediaries and investees** around **Global Impact Investment Projects** with a dual approach **bottom-up and top-down** centered on the interests of investees.

ESAFON is a Member of the **World Alliance for Efficient Solutions** set-up by the **Solar Impulse Foundation** sourcing **1000 investible solutions** to bridge the gap between economy and ecology and **fast-track clean global economic growth**.

ESAFON is launching The European Family Office Global Impact Investments Survey
Please ask **Dr Anne Golbery** at a.golbery@esaon.com to receive your questionnaire

ESAFON members will furthermore have access to the **GLOBAL IMPACT FAMILY OFFICE CO-INVESTMENT PLATFORM 2019** through the **ESAFON** website: www.esafon.com

- Their details are added to the **ESAFON DIRECTORY** which is updated on a monthly basis.
- They benefit from **one personal complimentary VIP invitation to the ESAFON conferences 2019 & 2020** and from a **50% discount** on their registration fee to the **ESAFON conferences & seminars 2019 & 2020**.
- The Annual **Individual Membership Fee 2019** is **600 CHF**.
- The Annual **Institutional Membership Fee 2019** is **900 CHF**. It allows each Institution, Member of **ESAFON**, to register until **3 executives** as **ESAFON Members**
- **ESAFON Honorary Membership**: this membership is restricted to the Donors willing to support the Association **ESAFON** for one year: **from 1'000 CHF**.
- **The Strategic and Main Partners registered to the 4th Annual Global Impact Investing conference, May 15th & 16th 2019** become **ESAFON Honorary Members 2019-2020**.

For more information concerning **ESAFON Membership** and to register, please contact:
Dr Anne Golbery, Senior Managing Director, **ESAFON**, a.golbery@esafon.com, + 33 6 45 83 67 67

ESAFON Partnership Opportunities 2020

Should you like to **enhance your brand** and **promote your impact expertise, products and services** to **high profile Single Family Offices, Impact Private & Institutional Investors and Impact Fund & Asset Managers**, don't hesitate to benefit from the **ESAFON Partnership Opportunities** now available for **the 5th Annual Global Impact Investing Conference 2020** in Geneva, dedicated to the **Blue Economy**. If interested, please contact **Dr Anne Golbery, Senior Managing Director, ESAFON**, a.golbery@esafon.com.

“EXHIBITOR PARTNER”: 1'950 CHF

- partner logo inserted in the conference brochure
- an exhibition space in the conference foyer for the duration of the conference to set-up your booth
- a personalised invitation to send to your contacts with a VIP ticket of 300 CHF for your contacts
- your Corporate Profile inserted on our web site with a link to your web site
- 3 complimentary conference invitations for your colleagues or clients (value: 1'800 CHF)
- the complete mailing list of the conference participants

“FIRST CLASS PARTNER”: 2'950 CHF

- partner logo on front page of the conference brochure
- a 30 minute non-commercial presentation as a speaker
- a personalised invitation to send to your contacts with a VIP ticket of 300 CHF for your contacts
- your Corporate Profile distributed to the participants
- 4 complimentary conference invitations for your colleagues or clients (value: 2'400 CHF)
- the complete mailing list of the conference participants

“SILVER PARTNER”: 4'950 CHF

- partner logo on front page of the conference brochure
- a 20 minute presentation as speaker or panellist with a formal introduction by the chairman
- lunch or cocktail hosted by your organisation (luncheon costs included in the package of 4'950 CHF)
- partner's logo appears on the schedule in participant folders
- your Corporate Profile published on our web site and distributed during the conference
- a personalised invitation to send to your contacts with a VIP ticket of 300 CHF for your contacts
- 5 complimentary conference invitations for your colleagues or clients (value: 3'000 CHF)
- the complete mailing list of the conference participants

“GOLD PARTNER”: 6'950 CHF

- all the conditions applying to EXHIBITOR partnership, plus:
- partner logo on front page of the conference brochure
- lunch or cocktail hosted by your organisation (lunch included in the total package of 6'950 CHF)
- a 30 minute presentation as a guest speaker with a formal introduction from the chairman
- 10 complimentary conference invitations for your colleagues or clients (value: 6'000 CHF)

“LEAD PARTNER”: 7'950 CHF

- all the conditions applying to GOLD partnership, plus exclusivity of partnership to company's market sector

Who Should Attend to the ESAFON Global Impact Investing Conference 2020

- Institutional Investors including Asset Managers, Insurers, Re-insurers, Pension Funds
- Large scale Family Offices, Private Investors, Multi Family Offices, Strategic Advisors
- Endowments and Foundations
- Asset & Fund Managers, Investment Managers, Lawyers, Administrators and Service Providers
- Real Estate Fund Managers, Real Asset Managers, Private Equity Fund GP's and LP's
- VC, Start Ups, Social Entrepreneurs, Investees, Next Gen
- Global Heads of Fund Development
- Corporate Public Affairs, Governance, Communications & Sustainability
- Private Banks and Wealth Managers willing to set-up and implement impact investment fund vehicles

ESAFON Board Members



François Golbery, Chairman, ESAFON, Switzerland f.golbery@esafon.com

François Golbery is the Chairman of ESAFON, a not – for - profit independent association registered in the Registrar of the Federal Office in Bern with the objective of promoting and facilitating best practices within the Finance industry. At ESAFON, we are committed to help drive the impact agenda forward as we firmly believe that environmental and social unbalances - well described under the UN SDG's - need urgently to be addressed strategically and financially.

François strongly supports the development of a mainstream global impact capital market driven by investor's willingness and preference to achieve alongside financial returns, environmental and social returns as well.

Through ESAFON and its high profile expert network, Family Offices, strong drivers of Impact Investing, will learn how to develop the strategic and practical tools to master the hard compiling process to due diligence and risk assessment.

François is a Senior Managing Partner at MGFF Ltd, a global strategic advisor to Institutional & Private Investors involved in impact and sustainable investments.

Latest assignments include strategic advisory services to international timberland manager in fund set-up and profiling.

François has built –up a personal network of high calibre experts that are instrumental to forge the future during its tenure at MGI.

In 1988, he started-up and grew the French subsidiary of IIR, a US leading conference business organization in Paris as the most profitable entity of the group and was elected Manager of the Year in 1992 & 1993. He received his prize from Edward de Bono, the originator of the lateral thinking concept. Took over the overall responsibility of the Portuguese office and consequently had a team of 150 people under his responsibility.

He holds an MBA in Finance from the University of Hartford (Connecticut), under the patronage of Michel Barnier, former Commissioner of the Internal Market Division of the European Commission and now in charge of negotiating the Brexit for the EU.

François Golbery is a member of the Royal Ocean Racing Club in London.

François is co-owner and an active manager in forestry assets.

François served in the French Navy as Quartermaster on board BSL Rance in the Pacific Ocean in 1970.



Dr Anne Walhain Golbery, Senior Managing Director, ESAFON, Switzerland
a.golbery@esafon.com

Dr Anne Walhain Golbery is Managing Director and Board Member of ESAFON, a non-profit independent association started in 2001.

ESAFON new objectives from 2015 are to help family offices, private and institutional investors increase access, scalability and effectiveness of their Global Impact Investments.

Anne is Managing Partner of MGFF Ltd, a global impact investment advisor helping managers structure impact investments.

François & Anne are Partners in life and in business; Anne has been the co-founder of MGI Management Global Information SA, managing the global operations of MGI for 18 years. Previously, as IT Program Manager, Anne has been designing and implementing Technical Information Systems for the Space Electronic Equipments at EADS, France, for 12 years, from 1982 to 1994.

Anne held a Doctorate in Atomic Physics, University of Caen, France, 1979.

She enjoys doing business and sailing with François for 35 years. She has been racing as navigator on a One Ton sailing boat designed by Philippe Harlé during the Fastnet Race 1979.

Anne is co-owner and manager in forestry assets.

How to Subscribe to ESAFON

Please send back this Form fulfilled and signed to our Customer Service at customer.service@esafon.com

Date: 15.05.2019

Title: ESAFON MEMBERSHIP 2019-2020

SUBSCRIPTION:

Name.....First Name.....
 Position.....
 Company.....
 Address.....
 E-mail.....Tel.....

ANNUAL SUBSCRIPTION TO ESAFON 2019-2020	
<input type="checkbox"/> Yes, I wish to register to the ESAFON Association <input type="checkbox"/> I am a Family Office <input type="checkbox"/> I am a Private Investor <input type="checkbox"/> I am a Foundation <input type="checkbox"/> I am an Institutional Investor <input type="checkbox"/> I am a Pension Fund <input type="checkbox"/> I am an Impact Long-Term Investor <input type="checkbox"/> Other, please indicate your impact investment activity:.....	
<input type="checkbox"/> Standard Individual Annual Subscription Fee	600 CHF
<input type="checkbox"/> Standard Institutional Annual Subscription Fee <ul style="list-style-type: none"> • It allows each Institution, Member of ESAFON, to register until 3 executives as ESAFON Members 	900 CHF
<input type="checkbox"/> For the ESAFON Strategic & Main Partners 2019	Free of charge
Date:	Signature:

*Please tick the applicable box

Yes, I will pay by wiring transfer upon the receipt of my invoice

Please send the invoice to the following address:

Name, Job Title:.....

Address:.....